

How-to Join & Participate in a Meeting

- 1. Where is my Teams app?
- 2. Overview of features in The University of Akron's Microsoft 365 subscription
- 3. Join an existing Meeting
- 4. Navigate in the Teams application
- 5. Using the Meeting Dock to participate in a meeting
 - a. adjust video and audio settings
 - b. turn on Live Captions
 - c. apply a background during a Meeting
 - d. record a meeting
 - e. get the organizer's attention using the new Raised hand feature
 - f. ask a question using meeting chat
 - g. use the rich text editor
 - h. add notes to a meeting
 - i. share your screen
 - j. view participant list
- 6. The meeting is over...where does it go?
 - a. locate the meeting record
 - b. locate the file of a recorded meeting



Create & Manage Your Team

- 1. Understand when best to create a Team, Chat, Meeting, or make a Call
- 2. Create a Teams Meeting within Outlook
 - a. set date and time
 - b. add Teams location and participant link
 - c. set meeting options
- 3. Locate an existing Team
 - a. locate public Teams
 - b. locate private Teams
- 4. Create a Team
 - a. choose from starter or existing Team templates
 - b. understand Team privacy and use case
 - c. add members
- 5. Delete a Team
 - a. what happens to files from a deleted Team?
 - b. mark for deletion
- 6. Manage team members and permissions
 - a. understand differences between Owner, Member and Guest roles
 - b. control Member and Guest role permissions
 - c. change role assignments
- 7. Chats vs conversations
 - a. What's the difference?
 - b. create and invite others to a chat
 - c. share your screen during a chat
 - d. pop-out a chat window
 - e. edit a chat message after it's posted
 - f. use emojis to quickly respond to chat
 - g. post a conversation to Teams channels
- 8. Create Team channel
 - a. understand channel privacy and use case
 - b. create a Standard channel
- 9. Use Team File Tab
 - a. understand features a Tab adds to a team
 - b. open and edit files shared with the Team
 - c. pin a file to top for easy reference



How-to Add New Capabilities to Your Team

- 1. Understand functionality using Teams application Tabs
- 2. File tab
 - a. Upload work files from SharePoint or OneDrive to a Team
 - b. post files from your OneDrive to the Team
 - c. synchronize SharePoint files to your Team
 - d. convert a work file to a File tab menu item
 - e. understand file synchronization between Teams and SharePoint and Teams and OneDrive
- 3. Create a Meeting within Teams
- 4. Making calls from Teams
 - a. make a phone or video call within Teams
 - b. who can I call from Teams?
 - c. work in Teams during call
- 5. Search Teams for messages, people & files
 - a. use powerful filters to narrow results
 - b. preview results in Teams
- 6. Set status to prevent accidental interruptions
- 7. Monitor your Teams by changing Notification settings



Create & Manage Breakout Rooms

- 1. Create and participate in Breakout sessions
 - a. create one session
 - b. create and move between concurrent breakout sessions
 - c. end a breakout session
- 2. Channels
 - a. understand difference between General and other channels
 - b. review channel Privacy
 - c. create private channel
- 3. Add functionality using Teams application Tabs
 - a. understand features a Tab can add to a team
 - b. create a tab in a private channel
 - c. add a video from Stream to a channel
 - d. add sample Excel budget file as tab
 - e. create and distribute polls to survey members within a chat
 - f. create and populate project plans and tasks
- 4. Save chats or conversations transcripts for easy search retrieval
- 5. Search, review and for saved or unread messages
- 6. Use Tags to quickly reach only certain group members
- 7. Use Teams' built-in help tools
 - a. Learn shortcut keys
 - b. Set status to Do Not Disturb
 - c. Keep up with new features added to Teams
- 8. How to check for available Teams updates
- 9. Add Teams to your smartphone